

Covenant Trust Company®

Fast Facts

- **\$6,778,726**—Designated in legacy planning agreements generated by CTC in 2011 for churches, conferences and conference ministries [**39.5% of ALL future dollars earmarked for Covenant ministries last year**]
- **\$69,884,232**—Total future dollars designated for local ministries
- **\$254,213,051**—Total anticipated future dollars for all Covenant ministries at 12/31/11
- **\$20,254,621**—Total dollars distributed to conferences, conference ministries and local Covenant churches through CTC since 1978
- **\$187,967,879**—Distributions to all Covenant ministries through CTC since 1978
- **Over \$451 million** under management

Workshop Benefits

Churches that host CTC workshops will receive more than three of every four dollars designated for local churches in current trusts and bequests



CTC Services

- Trustee services for
 - Revocable trusts
 - Individual Retirement Accounts
 - Covenant Endowment Trust accounts
 - Other charitable trusts
- Professional asset management
 - Investment Management Accounts
- Retirement Planning
 - Traditional and ROTH IRAs
 - Retirement Central™ at www.CovenantTrust.com
- Legacy planning
 - Trusts
 - Charitable Gift Annuities
 - Wills
- Local CTC Financial Services Representatives available in every Covenant conference

Our Vision

To awaken people to the significance of stewardship through legacy planning and financial management

COVENANT TRUST COMPANY®

your financial services partner

trustee services • asset management • retirement planning • legacy planning



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