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# JUMP START

## PERSONAL FINANCIAL RETREAT

### DESCRIPTION:

This interactive retreat is designed for ministers (and spouses) to take an introductory look at their personal financial habits and identify the tools and skills necessary to begin a financial plan. This covers financial topics such as spending/saving, debt management, and understanding credit.

Financial literacy is the starting point for being able to build financial capability. Financial wellness is the objective of financial capability efforts.

### PARTICIPANTS WILL:

1. Assess their current financial health.
2. Identify personal money beliefs and how they impact financial choices.
3. Develop a financial planning action list.

This personal finance retreat is a prerequisite for receiving personal financial coaching.

### FORMAT:

This interaction is in a Friday night/Saturday retreat format.

### SCHEDULE:

Friday: 7 to 9 p.m.  
Saturday: 8:45 a.m. start and finishing at 3 p.m.

### WHEN:

**Friday, Nov. 10, and Saturday, Nov. 11**

### WHERE:

**Excelsior Covenant Church,  
1995 Excelsior Blvd, Excelsior, MN 55331**

### COSTS:

There is a registration fee of \$35 per person or \$49 per couple. The registration fee covers lunch on Saturday and materials. Applicants can also receive up to \$100 reimbursement for any receipted lodging expenses incurred to participate.

### APPLICATION DEADLINE:

**Friday, Oct. 20**

The application can be found under the Personal Finance section of the [financialleadership.covchurch.org](http://financialleadership.covchurch.org) website. Fill out the application form and mail it in with the registration fee to:

Financial Leadership - Jump Start  
Evangelical Covenant Church  
8303 W. Higgins Road  
Chicago, IL 60631

*There is room for 20 applicants (singles and/or couples). We strongly encourage married couples to participate together.*